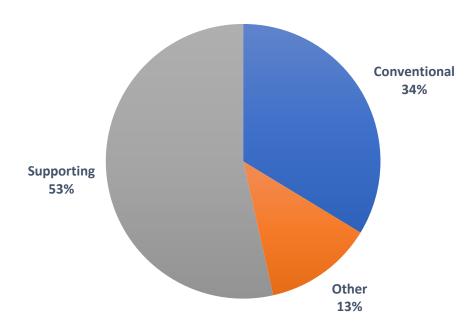


2019 - South Dakota Outdoor Recreation Satellite Account (ORSA)

Value Added (GDP)		Employment		Compensation	
ORSA Total	Share of State	ORSA Total	Share of State	ORSA Total	Share of State
\$1.3 Billion	2.5%	20,252 Jobs	3.3%	\$0.6 Billion	2.5%

Value Added by Select ORSA Activity (\$ 000s)								
Activity	2017	2018	2019	State Rank				
Equestrian	93,011	100,086	103,452	33				
RVing	70,187	71,876	74,843	44				
Boating/Fishing	57,164	57,496	63,014	46				
Hunting/Shooting/Trapping	41,964	40,287	44,048	42				
Motorcycling/ATVing	38,072	35,492	37,831	40				
Snow Activities	13,103	13,679	14,237	42				
Climbing/Hiking/Tent Camping	13,002	13,766	14,103	45				
Bicycling	4,936	4,516	5,223	42				
Recreational Flying	3,374	3,312	3,513	48				

Value Added Composition of Outdoor Recreation Activities



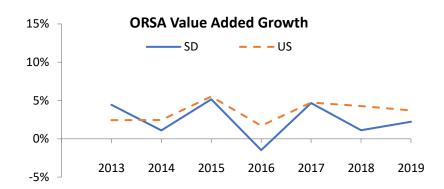
Conventional ORSA activities include traditional outdoor activities such as camping, hiking, boating, and hunting.

Other ORSA activities include those activities that take place outside, such as gardening and outdoor concerts.

Supporting ORSA activities, are those that contribute to the core activities and include such things as construction, travel and tourism, local trips, and government expenditures.

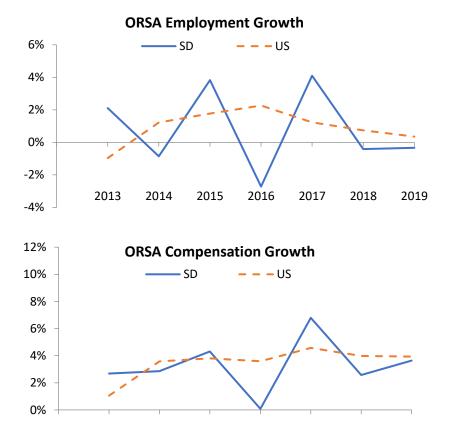


In 2019, South Dakota ranked 48th among all states in ORSA value added, and 38th among all states in ORSA value added growth. Since 2018, ORSA value added has grown 2.2 percent in South Dakota, compared with an increase of 3.7 percent for the U.S.



In 2019, South Dakota ranked 47th among all states in ORSA employment, and 35th among all states in ORSA employment growth. Since 2018, ORSA employment has decreased 0.3 percent in South Dakota, compared with an increase of 0.4 percent for the U.S.

In 2019, South Dakota ranked 48th among all states in ORSA compensation, and 32nd among all states in ORSA compensation growth. Since 2018, ORSA compensation has grown 3.6 percent in South Dakota, compared with an increase of 3.9 percent for the U.S.



Average compensation per wage-and-salary job in South Dakota's ORSA industries was \$31,940 in 2019, compared with \$55,871 for all salaried jobs in the state.

2013

2014

2015

2016

2017

2018

2019

ORSA Value Added (VA) consists of the gross output of an industry less its intermediate inputs; the contribution of an industry to gross domestic product (GDP).

ORSA Employment consists of all wage-and-salary jobs where the workers are engaged in the production of ORSA goods and services.

ORSA Compensation consists of the remuneration (including wages and salaries, as well as benefits such as employer contributions to pension and health funds) payable to employees in return for their ORSA work during a given year.